

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Oklahoma				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): TRC Nutritional Labs, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-0148574			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 12320 E. Skelly Drive Tulsa, OK			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 74128			ZIP Code		
County of Residence or of the Principal Place of Business: Tulsa			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

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Page 2

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

TRC Nutritional Labs, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

TRC Nutritional Labs, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Mark A. Craige OBA
Signature of Attorney for Debtor(s)

Mark A. Craige OBA #1992

Printed Name of Attorney for Debtor(s)

MorrelSaffaCraige

Firm Name

3501 S. Yale Avenue
Tulsa, OK 74135

Address

mark@law-office.com; aashley@law-office.com
918-664-0800 Fax: 918-663-1383

Telephone Number

December 31, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Elmer G. Heinrich
Signature of Authorized Individual

Elmer G. Heinrich

Printed Name of Authorized Individual

President

Title of Authorized Individual

December 31, 2009

Date

United States Bankruptcy Court
Northern District of Oklahoma

In re TRC Nutritional Labs, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Elmer G. Heinrich**, declare under penalty of perjury that I am the **President** of TRC Nutritional Labs, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 30th day of December, 2009.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

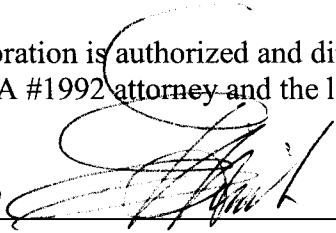
Be It Therefore Resolved, that **Elmer G. Heinrich, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Elmer G. Heinrich, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Elmer G. Heinrich, President** of this Corporation is authorized and directed to employ attorneys Patrick J. Malloy, III, OBA #5457 and Mark A. Craige OBA #1992 ~~attorney~~ and the law firm of MorrelSaffaCraige to represent the corporation in such bankruptcy case.

Date December 30, 2009

Signed /s/ Elmer G. Heinrich
Elmer G. Heinrich



Resolution of Board of Directors
of
TRC Nutritional Labs, Inc.

Whereas, by unanimous consent of all of the members of the Board of Directors of TRC Nutritional Labs, Inc., the Board resolves as follows:

Be It Therefore Resolved, that the Officers of this Corporation shall be:

Elmer G. Heinrich President

Rocky D. Heinrich Vice-President

Vera D. Walker Secretary

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter *11* of Title 11 of the United States Code;

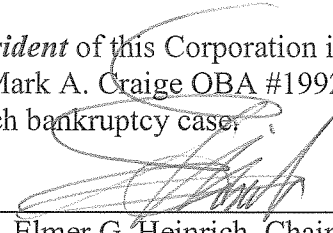
Be It Therefore Resolved, that *Elmer G. Heinrich, President* of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter *11* voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that *Elmer G. Heinrich, President* of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that *Elmer G. Heinrich, President* of this Corporation is authorized and directed to employ attorneys Patrick J. Malloy, III, OBA #5467 and Mark A. Craige OBA #1992 attorney and the law firm of MorrelSaffaCraige to represent the corporation in such bankruptcy case.

Date December 30, 2009

Signed


Elmer G. Heinrich, Chairman.

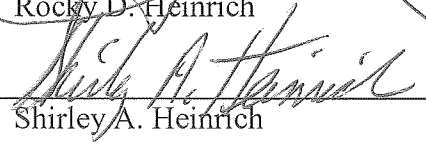
Date December 30, 2009

Signed


Rocky D. Heinrich

Date December 30, 2009

Signed


Shirley A. Heinrich

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Oklahoma

In re **TRC Nutritional Labs, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ADECCO EMPLOYMENT SERVICES REMIT TO: DEPT CH 14091 PALATINE, IL 60055-4091	ADECCO EMPLOYMENT SERVICES Dept CH 14091 PALATINE, IL 60055-4091 918.628.0300	Trade Debt		17,016.45
ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317	ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317 954.236.9053	Trade Debt		16,676.76
B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128	B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128 918.234.5111	Trade Debt		42,759.85
BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418	BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418 626.934.0099	Trade Debt		19,739.34
CAPTIVE PLASTICS C/O BRAD BAKER 8030 N. CINCINNATI DRIVE SPERRY, OK 74073	CAPTIVE PLASTICS C/O BRAD BAKER 8030 N CINCINNATI DRIVE SPERRY, OK 74073 918.288.2603	Trade Debt		21,555.26
COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384	COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384 800.673.3702	Trade Debt		55,650.00
DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSHERE CIRCLE CHICAGO, IL 60674	DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSHERE CIRCLE CHICAGO, IL 60674 800.526.0189	Trade Debt		40,680.32
FEDEX PO BOX 660481 DALLAS, TX 75266-0481	FEDEX PO BOX 660481 DALLAS, TX 75266-0481 800.622.1147	Trade Debt		25,081.50
FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693	FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693 866.393.4585	Trade Debt		19,461.10

B4 (Official Form 4) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND, FL 33804-5001	FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND, FL 33804-5001 800.284.4544	Trade Debt		25,875.62
FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY, OK 73102-8820	FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY, OK 73102-8820 405.232.0621	Trade Debt		42,101.91
MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145	MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145 918.295.8880	Trade Debt		11,620.66
NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693	NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693 800.283.3500 or 888.669.3663	Trade Debt		12,850.19
PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949	PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949	Trade Debt		14,549.33
SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042	SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042 801.796.6100	Trade Debt		74,588.09
STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844	STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844 800.978.7952	Trade Debt		41,776.77
THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907	THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907 866.467.8730, Option 2	Trade Debt		24,758.00
UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577	UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577 972.383.3636	Trade Debt		14,043.91
WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	Loan.	Disputed	1,400,000.00
YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333	YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333 800.610.6500	Trade Debt		18,869.45

B4 (Official Form 4) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 31, 2009**Signature **/s/ Elmer G. Heinrich**
Elmer G. Heinrich
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Northern District of Oklahoma

In re **TRC Nutritional Labs, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	6,000,000.00		
B - Personal Property	Yes	4	3,769,139.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		3,631,744.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		22,585.33	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		2,133,210.65	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		32			
Total Assets			9,769,139.00		
Total Liabilities				5,787,540.70	

United States Bankruptcy Court
Northern District of Oklahoma

In re **TRC Nutritional Labs, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Lot One (1), Block One (1), THE ROCKLAND CENTER, a RESUB of Lot 22 & Part of Lots 18 - 21 Plainview Heights, an addition to the City of Tulsa, County of Tulsa, State of Oklahoma, according to the recorded plat thereof.	Fee simple	-	6,000,000.00	3,462,369.95

Value based on going concern. Liquidation value is less.

Sub-Total > **6,000,000.00** (Total of this page)

Total > **6,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6D (Official Form 6D) (12/07)

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx3547			Jan-06					
BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA, OK 74105-2026		-	AUTO LOAN 2006 FORD F150 TRUCK					
			Value \$ 12,000.00				12,924.86	924.86
Account No. xxx2309			Jan-08					
BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA, OK 74105-2026		X -	SECOND MORTGAGE Real Property - The Rockland Center, primary facility.					
			Value \$ 6,000,000.00				2,112,624.34	0.00
Account No. TRC			11/26/2008					
Enterprise Funding Group, LLC 4308 Three Mile Road NW Grand Rapids, MI 49534		-	Lease Purchase/Security Interest 1 FILZ-ALL MODEL FA-P PRESSURE FILLER W/12 NOZZLES, MANIFOLD AND ACCESSORIES.					
			Value \$ Unknown				0.00	Unknown
Account No. TRC JUDGEMENT			Aug-08					
MOMAX, LLC C/O RICHARD WARD 6860 N. DALLAS PARKWAY SUITE 200 PLANO, TX 75024		X -	Judgment Lien and Security Interest. Real Property and Equipment.					
			Value \$ 8,129,000.00				1,050,000.00	0.00
Subtotal (Total of this page)							3,175,549.20	924.86

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxx-xxx-3005 SBCC BANK OF AMERICA CTR SUITE 1214 15 WEST 6TH ST TULSA, OK 74119-5406		-	Feb-97 First MORTGAGE Real Property - The Rockland Center, primary facility.			299,745.61	0.00
Account No. xxx-xxxx-xxxxxxx-9001 UMB BANK, N.A. PO BOX 412918 KANSAS CITY, MO 64141-2918		-	Jun-09 Security Interest in inventory & a/r. Working capital loan.			156,449.91	Unknown
Account No.							
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)						456,195.52	0.00
Total (Report on Summary of Schedules)						3,631,744.72	924.86

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Tulsa County Treasurer 500 So Denver 3rd Floor County Administration Bldg Tulsa, OK 74103			2008 Ad valorem Property Taxes					0.00
			-				22,585.33	22,585.33
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)**22,585.33** **0.00** **22,585.33**Total
(Report on Summary of Schedules)**22,585.33** **0.00** **22,585.33**

B6F (Official Form 6F) (12/07)

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. TRC 10K LLC 6902 S KNOXVILLE AVE TULSA, OK 74136		-	09/2009 Trade Debt				450.00
Account No. TRC ADECCO EMPLOYMENT SERVICES REMIT TO: DEPT CH 14091 PALATINE, IL 60055-4091		-	07/2007 - 01/2008 Trade Debt				17,016.45
Account No. TRC ADMIRAL EXPRESS, INC. DEPT. 1600 TULSA, OK 74121-2155		-	09/2009 Trade Debt				331.77
Account No. TRC ADVANCE ALARMS, INC. P. O. BOX 2257 BROKEN ARROW, OK 74013-2257		-	09/2009 Trade Debt				80.00
Subtotal (Total of this page)							17,878.22

20 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC ALOE Corp, INC. 2660 Willamette Drive NE Lacey, WA 98516	-	09/2008 Trade Debt				500.00
Account No. TRC AMAX NUTRASOURCE, INC. 14291 EAST DON JULIAN ROAD CITY OF INDUSTRY, CA 91746	-	09/2008 - 02/2009 Trade Debt				3,390.05
Account No. TRC AMERICAN INGREDIENTS, INC. PO BOX 52201 NEWARK, NJ 07101-0220	-	04/2009 - 09/2009 Trade Debt				3,432.00
Account No. TRC AMERICAN WASTE CONTROL, INC. 1420 W. 35TH ST. TULSA, OK 74107-3814	-	09/2009 Trade Debt				805.04
Account No. TRC AMERIFLEX HOSE & ACCESSORIES 12940 E ADMIRAL PLACE TULSA, OK 74116	-	05/2009 Trade Debt				365.65
Sheet no. <u>1</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						8,492.74

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC AMITCO INTERNATIONAL BOTANICAL & NUTRITIONAL DIVISION PATTERSON, NJ 07503	-	07/2008 Trade Debt				601.65
Account No. TRC AMSAN EVE SUPPLY P. O. BOX 848392 DALLAS, TX 75284-8392	-	03/2009 Trade Debt				58.50
Account No. TRC ARNET PHARMACEUTICAL CORP. 2525 DAVIE ROAD DAVIE, FL 33317	-	05/2009 - 07/2009 Trade Debt				16,676.76
Account No. TRC ASCEND MEDIA PO BOX 414674 KANSAS CITY, MO 64714-4674	-	08/2007 Trade Debt				600.00
Account No. TRC B. WILLIS, CPA., INC. 1369 SOUTH GARNETT TULSA, OK 74128	-	08/2006 - 11/2008 Trade Debt				42,759.85
Sheet no. 2 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 60,696.76

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC BCN RESEARCH LABORATORIES, INC. 2491 STOCK CREEK BLVD ROCKFORD, TN 37853	-	12/2007 Trade Debt				316.00
Account No. TRC BLOWTWIN CONTAINERS PO BOX 774 SPRINGVILLE, UT 84663	-	05/2009 Trade Debt				7,648.00
Account No. TRC BLUE PACIFIC FLAVORS 1354 SOUTH MARION COURT CITY OF INDUSTRY, CA 91745-2418	-	07/2008 - 09/2008 Trade Debt				19,739.34
Account No. TRC BNSF LOGISTICS 75 REMITTANCE DR, SUITE 1767 CHICAGO, IL 60675-1767	-	06/2008 Trade Debt				825.00
Account No. TRC CANON COMMUNICATIONS LLC P.O. BOX 511322 LOS ANGELES, CA 90051-7877	-	08/2007 Trade Debt				1,500.00
Sheet no. <u>3</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 30,028.34

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC CAPTIVE PLASTICS C/O BRAD BAKER 8030 N. CINCINNATI DRIVE SPERRY, OK 74073	-	11/2007 Trade Debt				21,555.26
Account No. TRC CEDAR RIDGE COUNTRY CLUB 10302 S. GARNETT BROKEN ARROW, OK 74011	-	09/2009 Trade Debt				316.98
Account No. TRC CHARLES BOWMAN & CO 3328 JOHN F. DONNELLY DRIVE HOLLAND, MI 49424	-	05/2009 - 08/2009 Trade Debt				2,400.00
Account No. TRC CHEMPOINT 13727 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	-	08/2009 Trade Debt				2,915.89
Account No. TRC COGNIS CORPORATION P. O. BOX 827384 PHILADELPHIA, PA 19182-7384	-	09/2008 Trade Debt				55,650.00
Sheet no. 4 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						82,838.13

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC COLBURN ELECTRIC LLC 829 W ELGIN STREET BROKEN ARROW, OK 74012	-	07/2009 Trade Debt				515.88
Account No. TRC COMPLETE PACKAGING 926 N 1430 WEST OREM, UT 84057	-	05/2009 Trade Debt				4,345.53
Account No. TRC CONTAINER SUPPLY, INC. OKLAHOMA CITY, OK 73118	-	06/2009 Trade Debt				1,238.10
Account No. TRC CONTINENTAL AGENCY INC 535 BREA CANYON ROAD WALNUT, CA 91789	-	10/2008 Trade Debt				50.00
Account No. TRC CORN PRODUCTS INTL, INC 5 WESTBROOK CORPORATE CENTER WESTCHESTER, IL 60154	-	07/2009 Trade Debt				2,848.76
Sheet no. 5 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,998.27

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC CREATIVE FLAVOR CONCEPTS, INC 16 GOODYEAR UNIT 105 IRVINE, CA 92618	-	08/2009 Trade Debt				860.00
Account No. TRC CULLIGAN OF TULSA P.O. BOX 9697 TULSA, OK 74157-0697	-	07/2009 - 09/2009 Trade Debt				236.30
Account No. TRC DESICCARE, INC. ACCOUNTS RECEIVABLE POMONA, CA 91768	-	08/2009 Trade Debt				64.00
Account No. TRC DESIGN AIR SYSTEMS 9504 RIDGEVIEW STREET TULSA, OK 74131	-	12/2007 Trade Debt				1,724.75
Account No. TRC DSM NUTRITIONAL PRODUCTS, INC. 3927 PAYSHERE CIRCLE CHICAGO, IL 60674	-	09/2008 - 01/2009 Trade Debt				40,680.32
Sheet no. <u>6</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 43,565.37

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC ECOLAB, INC. P. O. BOX 70343 CHICAGO, IL 60673-0343	-	08/2009 Trade Debt				1,232.00
Account No. TRC EDGAR A WEBER & COMPANY 549 PALWAUKEE DRIVE WHEELING, IL 60090	-	06/2009 - 09/2009 Trade Debt				2,043.48
Account No. TRC ELEMENTS, LLC. 27 AUTUMN COURT WEST MILFORD, NJ 07480	-	06/2009 - 09/2009 Trade Debt				10,518.16
Account No. TRC FEDEX PO BOX 660481 DALLAS, TX 75266-0481	-	08/2009 - 09/2009 Trade Debt				25,081.50
Account No. TRC FEDEX FREIGHT EAST 4103 COLLECTION CENTER DRIVE CHICAGO, IL 60693	-	07/2009 - 09/2009 Trade Debt				19,461.10
Sheet no. <u>7</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 58,336.24

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. TRC FEDEX NATIONAL LTL P. O. BOX 95001 LAKELAND, FL 33804-5001	-		07/2009 - 09/2009 Trade Debt				25,875.62
Account No. TRC FELLERS, SNIDER, BLANKENSHIP BANK ONE TOWER OKLAHOMA CITY, OK 73102-8820	-		08/2008 Trade Debt				42,101.91
Account No. TRC FISCHER HONEY COMPANY 2001 N. POPLAR STREET NORTH LITTLE ROCK, AR 72114	-		06/2009 Trade Debt				875.00
Account No. TRC GAIA HERBS, INC. 3018 SOLUTIONS CENTER CHICAGO, IL 60677-3000	-		11/2007 Trade Debt				6,393.81
Account No. TRC GLOBAL LOGISTICS CONSULTING INC 17 WALT WHITMAN ROAD, SUITE R HUNTINGTON STATION, NY 11746	-		09/2009 Trade Debt				3,180.00
Sheet no. 8 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 78,426.34

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC HAMRICK MANUFACTURING SERVICE, INC 1436 MARTIN RD MOGADORE, OH 44260	-	03/2009 Trade Debt				2,300.86
Account No. TRC INNOMARK INC 982 E. FACTORY DRIVE ST. GEORGE, UT 84790	-	04/2009 - 06/2009 Trade Debt				2,732.01
Account No. TRC INNOVATIVE LABS 1530 N MOUNTAIN SPRINGS PARKWAY SPRINGVILLE, UT 84663	-	10/2007 Trade Debt				3,483.71
Account No. TRC JM SWANK COMPANY 395 HERKY STREET N. LIBERTY, IA 52317	-	04/2009 - 09/2009 Trade Debt				7,865.00
Account No. TRC JOST CHEMICAL CO. 8150 LACKLAND ST. LOUIS, MO 63114	-	07/2009 Trade Debt				4,704.20
Sheet no. <u>9</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 21,085.78

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC KAPS-ALL PACKAGING SYSTEMS 200 MILL ROAD RIVERHEAD, NY 11901-3125	-	11/2008 Trade Debt				529.10
Account No. TRC KARNAVATI AMERICA 10569 NW 53RD ST SUNRISE, FL 33351	-	03/2008 Trade Debt				475.00
Account No. TRC KELATRON CORPORATION 1675 W. 2750 STREET SOUTH ODGEN, UT 84401	-	08/2009 Trade Debt				225.00
Account No. TRC LOCKE SUPPLY COMPANY 6308 E. ADMIRAL PL. TULSA, OK 74115	-	04/2009 Trade Debt				137.79
Account No. TRC LONE STAR OVERNIGHT P.O. BOX 149225 AUSTIN, TX 78714-9225	-	10/2008 Trade Debt				12.03
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,378.92

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC MAC FIRE SYSTEMS, INC. P. O. BOX 27422 TULSA, OK 74149	-	09/2009 Trade Debt				2,057.00
Account No. TRC MAGIC REFRIGERATION 5423 S. 99TH E. AVE. TULSA, OK 74146	-	03/2009 - 05/2009 Trade Debt				3,659.24
Account No. TRC MCKERNAN PACKAGING 800 S. ROCK BLVD RENO, NV 89502	-	10/2009 Trade Debt				22.48
Account No. TRC MEI LABELS 19014 E. ADMIRAL PL. CATOOSA, OK 74015	-	09/2009 Trade Debt				347.40
Account No. TRC MICHAEL A. CUMMISKY 8619 E. 48TH ST TULSA, OK 74129	-	03/2008 Trade Debt				2,650.00
Sheet no. <u>11</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						8,736.12

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC MIDLAND ELECTRICAL LLC 9522-B E. 47TH PLACE TULSA, OK 74145	-	03/2009 - 05/2009 Trade Debt				11,620.66
Account No. TRC MIDLAND PACKAGING CORP 4641 NORTH 56TH ST LINCOLN, NE 68504	-	06/2009 Trade Debt				218.07
Account No. TRC MISSION FLAVORS & FRAGRANCES 25882 WRIGHT CIRCLE FOOTHILL RANCH, CA 92610-3503	-	09/2009 Trade Debt				4,452.72
Account No. TRC NATURE WAY #2 719 E. KANSAS PLAZA GARDEN CITY, KS 67846	-	05/2008 Trade Debt				3,875.00
Account No. TRC NORTHPORT PRINTING 100A CABOT STREET WEST BABYLON, NY 11704	-	08/2009 Trade Debt				1,589.65
Sheet no. <u>12</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 21,756.10

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC NORTHWEST NATURALS 11805 N. CREEK PARKWAY STE A-104 BOTHELL, WA 98011	-	08/2009 Trade Debt				10,130.47
Account No. TRC NOW FOODS/PRIVATE LABEL 12734 COLLECTION CENTER DRIVE CHICAGO, IL 60693	-	02/2009 - 04/2009 Trade Debt				12,850.19
Account No. TRC NSF INTERNATIONAL 6195 RELIABLE PARKWAY CHICAGO, IL 60686-0061	-	07/2009 Trade Debt				7,075.40
Account No. TRC OFFICE TEAM P.O. BOX 60000 SAN FRANCISCO, CA 94160-3484	-	07/2008 Trade Debt				7,983.48
Account No. TRC OKLAHOMA MAILING EQUIP CORP - 2 P.O. BOX 471587 TULSA, OK 74147	-	06/2009 Trade Debt				916.35
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						38,955.89

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC OLD DOMINION FREIGHT LINE, INC. P. O. BOX 60908 CHARLOTTE, NC 28260-0908	-	09/2008 Trade Debt				137.16
Account No. TRC OVERNIGHT LABELS 151-15 W. INDUSTRY CT. DEER PARK, NY 11729	-	07/2009 Trade Debt				10,562.44
Account No. TRC PAT VITAMINS 17181 GALE AVE. SUITE C CITY OF INDUSTRY, CA 91745	-	05/2009 - 06/2009 Trade Debt				3,527.85
Account No. TRC PHARMLINE, INC. P. O. BOX 291 FLORIDA, NY 10921	-	09/2009 Trade Debt				11,108.00
Account No. TRC PLASTIREY CONTAINER 14110 BUSINESS AVE LAREDO, TX 78045	-	08/2009 Trade Debt				2,880.00
Sheet no. 14 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 28,215.45

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No. TRC	X	-		09/2009 Trade Debt				14,549.33
PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949								
Account No. TRC	-	-		08/2009 Trade Debt				358.78
PREFERRED BUSINESS SYSTEMS, L.L.C. 5334 E. 46TH STREET TULSA, OK 74135								
Account No. TRC	-	-		07/2009 Trade Debt				444.57
PREFERRED TAPE 6708 E 13TH STREET TULSA, OK 74112-5612								
Account No. TRC	-	-		09/2009 Trade Debt				132.36
PREMIUM INGREDIENTS INTERNATIONAL 285 E. 410 AVENUE CAROL STREAM, IL 60188								
Account No. TRC	-	-		01/2008 Trade Debt				768.12
QUADREL LABELING SYSTEMS 7670 JENTHER DRIVE MENTOR, OH 44060								
Sheet no. <u>15</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)			16,253.16

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC RIGGS, ABNEY, NEAL, TURPEN, ORBISON & LEWIS TULSA, OK 74119-1010	-	05/2009 - 09/2009 Trade Debt				6,619.90
Account No. TRC SENSIENT COLORS, INC. P.O. BOX 934709 ATLANTA, GA 31193-4709	-	02/2009 Trade Debt				3,458.15
Account No. TRC SHUSTER LABORATORIES, INC. 85 JOHN ROAD CANTON, MA 02021	-	11/2007 Trade Debt				9,640.38
Account No. TRC SKIDMORE SALES & DISTRIBUTING CO 9889 CINCINNATI-DAYTON ROAD WEST CHESTER, OH 45069-3826	-	07/2009 Trade Debt				291.88
Account No. TRC SONIC PLASTICS 420 NORTH GENEVA ROAD LINDON, UT 84042	-	07/2009 - 09/2009 Trade Debt				74,588.09
Sheet no. <u>16</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						94,598.40

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. TRC SOONER PALLET SERVICES, INC. PO BOX 518 CLAREMORE, OK 74018-0518	-		08/2009 Trade Debt				980.00
Account No. TRC SPECTRUM LABORATORY PRODUCTS 14422 S. SAN PEDRO STREET GARDENA, CA 90248	-		04/2009 Trade Debt				22.50
Account No. TRC STAKICH, INC 1155 VAUGHAN ROAD BLOOMFIELD HILLS, MI 48304	-		05/2009 Trade Debt				700.00
Account No. TRC STAUBER PERFORMANCE INGREDIENTS 4120 N. PALM STREET FULLERTON, CA 92835	-		08/2009 Trade Debt				471.75
Account No. TRC STERLING PHARMACEUTICAL SERICES LLC 2302 S CENTER STREET MARYVILLE, IL 62062	-		10/2008 Trade Debt				6,221.90
Sheet no. <u>17</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							8,396.15
Subtotal (Total of this page)							8,396.15

B6F (Official Form 6F) (12/07) - Cont.

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. TRC STRYKA BOTANICS CO., INC. 239 HOMESTEAD ROAD HILLSBORO, NJ 08844			07/2009 - 09/2009 Trade Debt				41,776.77
Account No. TRC THE FLAVOR FACTORY 2058 SECOND STREET NORCO, CA 92860			07/2009 Trade Debt				309.85
Account No. TRC THE HARTFORD P O BOX 2907 HARTFORD, CT 06014-2907			07/2009 Trade Debt				24,758.00
Account No. TRC THERMA-STORE 4201 LIEN RD MADDISON, WI 53704			01/2008 Trade Debt				71.00
Account No. TRC TRADIMEX EQUIPMENT & SUPPLY, INC. PO BOX 1338 OREM, UT 84058-1338			04/2008 Trade Debt				607.10
Sheet no. <u>18</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							67,522.72
Subtotal (Total of this page)							67,522.72

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC TULSA EMERGENCY MEDICAL CENTER PO BOX 22063 TULSA, OK 74121-2063	-	09/2009 Trade Debt				152.49
Account No. TRC TULSA WORLD STA DEPARTMENT TULSA, OK 74102-1770	-	09/2009 Trade Debt				346.60
Account No. TRC ULINE SHIPPING SUPPLY SPECIALISTS ATTN: ACCOUNTS RECEIVABLE WAUKEGAN, IL 60085	-	07/2009 Trade Debt				91.96
Account No. TRC UNITED COLD STORAGE, INC. P.O. BOX 581114 TULSA, OK 74158-1114	-	09/2009 Trade Debt				55.00
Account No. TRC UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577	-	01/2009 - 05/2009 Trade Debt				14,043.91
Sheet no. <u>19</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						14,689.96

B6F (Official Form 6F) (12/07) - Cont.

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TRC UNIVAR USA, INC. P. O. BOX 849027 DALLAS, TX 75284-9027	-	06/2009 - 09/2009 Trade Debt				2,982.09
Account No. TRC UTILITY REBATE CONSULTANTS 2526 EAST 71ST ST, SUITE E TULSA, OK 74136-5531	-	08/2009 Trade Debt				407.65
Account No. WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137	X -	Sep-08 Loan.			X	1,400,000.00
Account No. TRC WEST COAST CONTAINER, INC./ALCOA 1525 WILLAMETTE FALLS DR. WEST LINN, OR 98068	-	07/2009 Trade Debt				102.40
Account No. TRC YELLOW TRANSPORTATION, INC. P. O. BOX 730333 DALLAS, TX 75373-0333	-	01/2009 - 04/2009 Trade Debt				18,869.45
Sheet no. 20 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,422,361.59
(Report on Summary of Schedules)						Total 2,133,210.65

B6G (Official Form 6G) (12/07)

In re **TRC Nutritional Labs, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Benchmark Financial Groups 65 Enterprise Aliso Viejo, CA 92656	48 Month term Equipment Lease on (1) Filz-All Model FA-P Pressure Filler w/12 Nozzles & Manifold Inc. All options for 2 oz to 4 oz bottle; (1) Kaps-All Model A-6 Auto Capping Machine w/conveyor, clutches & all parts for 24mm flat caps for 2 oz to 4 oz bottles; monthly lease payments \$2,578.46, 37 mos remaining on lease.

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continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re TRC Nutritional Labs, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477 <i>List all debts he has personally guaranteed.</i>	MOMAX, LLC C/O RICHARD WARD 6860 N. DALLAS PARKWAY SUITE 200 PLANO, TX 75024
Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477	BANK OF OKLAHOMA, N.A. BROOKSIDE BUSINESS CTR 3237 S. PEORIA TULSA, OK 74105-2026
Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477	PRATT INDUSTRIES (USA) PRATT CORRUGATED HOLDINGS ATLANTA, GA 31193-3949
Elmer G. Heinrich 119 Spinnaker Lane Jupiter, FL 33477	WARREN L. MEEKS 8629 S. DARLINGTON AVE TULSA, OK 74137

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_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Northern District of Oklahoma**In re **TRC Nutritional Labs, Inc.**

Debtor(s)

Case No.
Chapter**11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **34** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 31, 2009**Signature **/s/ Elmer G. Heinrich**
Elmer G. Heinrich
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Oklahoma

In re **TRC Nutritional Labs, Inc.**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elmer G. Heinrich	Common Stock	100%	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 31, 2009**

Signature **/s/ Elmer G. Heinrich**
Elmer G. Heinrich
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **TRC Nutritional Labs, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION AS TO OFFICIAL MAILING MATRIX



Original



Amendment

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on computer diskette, CD ROM or uploaded to the Electronic Case Filing System is a true, correct and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

Official Mailing Matrix submitted via:

(a) ___ computer diskette/CD ROM listing a total of ___ creditors; or

(b) **X** uploaded to Electronic Case Filing System listing a total of **112** creditors.

Date: **December 31, 2009****/s/ Elmer G. Heinrich****Elmer G. Heinrich/President**

Signer/Title

Date: **December 31, 2009****/s/ Mark A. Craige OBA**

Signature of Attorney

Mark A. Craige OBA #1992**MorrelSaffaCraige****3501 S. Yale Avenue****Tulsa, OK 74135****918-664-0800 Fax: 918-663-1383**

[Check if applicable] ___ Creditor(s) with foreign addresses included

10K LLC
6902 S KNOXVILLE AVE
TULSA OK 74136

ADECCO EMPLOYMENT SERVICES
REMIT TO: DEPT CH 14091
PALATINE IL 60055-4091

ADMIRAL EXPRESS, INC.
DEPT. 1600
TULSA OK 74121-2155

ADVANCE ALARMS, INC.
P. O. BOX 2257
BROKEN ARROW OK 74013-2257

ALOECORP, INC.
2660 Willamette Drive NE
Lacey WA 98516

AMAX NUTRASOURCE, INC.
14291 EAST DON JULIAN ROAD
CITY OF INDUSTRY CA 91746

AMERICAN INGREDIENTS, INC.
PO BOX 52201
NEWARK NJ 07101-0220

AMERICAN WASTE CONTROL, INC.
1420 W. 35TH ST.
TULSA OK 74107-3814

AMERIFLEX HOSE & ACCESSORIES
12940 E ADMIRAL PLACE
TULSA OK 74116

AMITCO INTERNATIONAL
BOTANICAL & NUTRITIONAL DIVISION
PATTERSON NJ 07503

AMSAN EVE SUPPLY
P. O. BOX 848392
DALLAS TX 75284-8392

ARNET PHARMACEUTICAL CORP.
2525 DAVIE ROAD
DAVIE FL 33317

ASCEND MEDIA
PO BOX 414674
KANSAS CITY MO 64714-4674

B. WILLIS, CPA., INC.
1369 SOUTH GARNETT
TULSA OK 74128

BANK OF OKLAHOMA, N.A.
BROOKSIDE BUSINESS CTR
3237 S. PEORIA
TULSA OK 74105-2026

BCN RESEARCH LABORATORIES, INC.
2491 STOCK CREEK BLVD
ROCKFORD TN 37853

Benchmark Financial Groups
65 Enterprise
Aliso Viejo CA 92656

BLOWTWIN CONTAINERS
PO BOX 774
SPRINGVILLE UT 84663

BLUE PACIFIC FLAVORS
1354 SOUTH MARION COURT
CITY OF INDUSTRY CA 91745-2418

BNSF LOGISTICS
75 REMITTANCE DR, SUITE 1767
CHICAGO IL 60675-1767

CANON COMMUNICATIONS LLC
P.O. BOX 511322
LOS ANGELES CA 90051-7877

CAPTIVE PLASTICS C/O BRAD BAKER
8030 N. CINCINNATI DRIVE
SPERRY OK 74073

CEDAR RIDGE COUNTRY CLUB
10302 S. GARNETT
BROKEN ARROW OK 74011

CHARLES BOWMAN & CO
3328 JOHN F. DONNELLY DRIVE
HOLLAND MI 49424

CHEMPOINT
13727 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693

COGNIS CORPORATION
P. O. BOX 827384
PHILADELPHIA PA 19182-7384

COLBURN ELECTRIC LLC
829 W ELGIN STREET
BROKEN ARROW OK 74012

COMPLETE PACKAGING
926 N 1430 WEST
OREM UT 84057

CONTAINER SUPPLY, INC.
OKLAHOMA CITY OK 73118

CONTINENTAL AGENCY INC
535 BREA CANYON ROAD
WALNUT CA 91789

CORN PRODUCTS INTL, INC
5 WESTBROOK CORPORATE CENTER
WESTCHESTER IL 60154

CREATIVE FLAVOR CONCEPTS, INC
16 GOODYEAR UNIT 105
IRVINE CA 92618

CULLIGAN OF TULSA
P.O. BOX 9697
TULSA OK 74157-0697

DESICCARE, INC.
ACCOUNTS RECEIVABLE
POMONA CA 91768

DESIGN AIR SYSTEMS
9504 RIDGEVIEW STREET
TULSA OK 74131

DSM NUTRITIONAL PRODUCTS, INC.
3927 PAYSPHERE CIRCLE
CHICAGO IL 60674

ECOLAB, INC.
P. O. BOX 70343
CHICAGO IL 60673-0343

EDGAR A WEBER & COMPANY
549 PALWAUKEE DRIVE
WHEELING IL 60090

ELEMENTS, LLC.
27 AUTUMN COURT
WEST MILFORD NJ 07480

Elmer G. Heinrich
119 Spinnaker Lane
Jupiter FL 33477

Enterprise Funding Group, LLC
4308 Three Mile Road NW
Grand Rapids MI 49534

FEDEX
PO BOX 660481
DALLAS TX 75266-0481

FEDEX FREIGHT EAST
4103 COLLECTION CENTER DRIVE
CHICAGO IL 60693

FEDEX NATIONAL LTL
P. O. BOX 95001
LAKELAND FL 33804-5001

FELLERS, SNIDER, BLANKENSHIP
BANK ONE TOWER
OKLAHOMA CITY OK 73102-8820

FISCHER HONEY COMPANY
2001 N. POPLAR STREET
NORTH LITTLE ROCK AR 72114

GAIA HERBS, INC.
3018 SOLUTIONS CENTER
CHICAGO IL 60677-3000

GLOBAL LOGISTICS CONSULTING INC
17 WALT WHITMAN ROAD, SUITE R
HUNTINGTON STATION NY 11746

HAMRICK MANUFACTURING SERVICE, INC
1436 MARTIN RD
MOGADORE OH 44260

INNOMARK INC
982 E. FACTORY DRIVE
ST. GEORGE UT 84790

INNOVATIVE LABS
1530 N MOUNTAIN SPRINGS PARKWAY
SPRINGVILLE UT 84663

JM SWANK COMPANY
395 HERKY STREET
N. LIBERTY IA 52317

JOST CHEMICAL CO.
8150 LACKLAND
ST. LOUIS MO 63114

KAPS-ALL PACKAGING SYSTEMS
200 MILL ROAD
RIVERHEAD NY 11901-3125

KARNAVATI AMERICA
10569 NW 53RD ST
SUNRISE FL 33351

KELATRON CORPORATION
1675 W. 2750 STREET SOUTH
ODGEN UT 84401

LOCKE SUPPLY COMPANY
6308 E. ADMIRAL PL.
TULSA OK 74115

LONE STAR OVERNIGHT
P.O. BOX 149225
AUSTIN TX 78714-9225

MAC FIRE SYSTEMS, INC.
P. O. BOX 27422
TULSA OK 74149

MAGIC REFRIGERATION
5423 S. 99TH E. AVE.
TULSA OK 74146

MCKERNAN PACKAGING
800 S. ROCK BLVD
RENO NV 89502

MEI LABELS
19014 E. ADMIRAL PL.
CATOOSA OK 74015

MICHAEL A. CUMMISKY
8619 E. 48TH ST
TULSA OK 74129

MIDLAND ELECTRICAL LLC
9522-B E. 47TH PLACE
TULSA OK 74145

MIDLAND PACKAGING CORP
4641 NORTH 56TH ST
LINCOLN NE 68504

MISSION FLAVORS & FRAGRANCES
25882 WRIGHT CIRCLE
FOOTHILL RANCH CA 92610-3503

MOMAX, LLC
C/O RICHARD WARD
6860 N. DALLAS PARKWAY SUITE 200
PLANO TX 75024

NATURE WAY #2
719 E. KANSAS PLAZA
GARDEN CITY KS 67846

NORTHPORT PRINTING
100A CABOT STREET
WEST BABYLON NY 11704

NORTHWEST NATURALS
11805 N. CREEK PARKWAY STE A-104
BOTHELL WA 98011

NOW FOODS/PRIVATE LABEL
12734 COLLECTION CENTER DRIVE
CHICAGO IL 60693

NSF INTERNATIONAL
6195 RELIABLE PARKWAY
CHICAGO IL 60686-0061

OFFICE TEAM
P.O. BOX 60000
SAN FRANCISCO CA 94160-3484

OKLAHOMA MAILING EQUIP CORP - 2
P.O. BOX 471587
TULSA OK 74147

OLD DOMINION FREIGHT LINE, INC.
P. O. BOX 60908
CHARLOTTE NC 28260-0908

OVERNIGHT LABELS
151-15 W. INDUSTRY CT.
DEER PARK NY 11729

PAT VITAMINS
17181 GALE AVE. SUITE C
CITY OF INDUSTRY CA 91745

PHARMLINE, INC.
P. O. BOX 291
FLORIDA NY 10921

PLASTIREY CONTAINER
14110 BUSINESS AVE
LAREDO TX 78045

PRATT INDUSTRIES (USA)
PRATT CORRUGATED HOLDINGS
ATLANTA GA 31193-3949

PREFERRED BUSINESS SYSTEMS, L.L.C.
5334 E. 46TH STREET
TULSA OK 74135

PREFERRED TAPE
6708 E 13TH STREET
TULSA OK 74112-5612

PREMIUM INGREDIENTS INTERNATIONAL
285 E. 410 AVENUE
CAROL STREAM IL 60188

QUADREL LABELING SYSTEMS
7670 JENTHER DRIVE
MENTOR OH 44060

RIGGS, ABNEY, NEAL, TURPEN,
ORBISON & LEWIS
TULSA OK 74119-1010

SBCC
BANK OF AMERICA CTR SUITE 1214
15 WEST 6TH ST
TULSA OK 74119-5406

SENSIENT COLORS, INC.
P.O. BOX 934709
ATLANTA GA 31193-4709

SHUSTER LABORATORIES, INC.
85 JOHN ROAD
CANTON MA 02021

SKIDMORE SALES & DISTRIBUTING CO
9889 CINCINNATI-DAYTON ROAD
WEST CHESTER OH 45069-3826

SONIC PLASTICS
420 NORTH GENEVA ROAD
LINDON UT 84042

SOONER PALLET SERVICES, INC.
PO BOX 518
CLAREMORE OK 74018-0518

SPECTRUM LABORATORY PRODUCTS
14422 S. SAN PEDRO STREET
GARDENA CA 90248

STAKICH, INC
1155 VAUGHAN ROAD
BLOOMFIELD HILLS MI 48304

STAUBER PERFORMANCE INGREDIENTS
4120 N. PALM STREET
FULLERTON CA 92835

STERLING PHARMACEUTICAL SERVICES LLC
2302 S CENTER STREET
MARYVILLE IL 62062

STRYKA BOTANICS CO., INC.
239 HOMESTEAD ROAD
HILLSBORO NJ 08844

THE FLAVOR FACTORY
2058 SECOND STREET
NORCO CA 92860

THE HARTFORD
P O BOX 2907
HARTFORD CT 06014-2907

THERMA-STORE
4201 LIEN RD
MADDISON WI 53704

TRADIMEX EQUIPMENT & SUPPLY, INC.
PO BOX 1338
OREM UT 84058-1338

Tulsa County Treasurer
500 So Denver
3rd Floor County Administration Bldg
Tulsa OK 74103

TULSA EMERGENCY MEDICAL CENTER
PO BOX 22063
TULSA OK 74121-2063

TULSA WORLD
STA DEPARTMENT
TULSA OK 74102-1770

ULINE SHIPPING SUPPLY SPECIALISTS
ATTN: ACCOUNTS RECEIVABLE
WAUKEGAN IL 60085

UMB BANK, N.A.
PO BOX 412918
KANSAS CITY MO 64141-2918

UNITED COLD STORAGE, INC.
P.O. BOX 581114
TULSA OK 74158-1114

UNITED PARCEL SERVICE
LOCKBOX 577
CAROL STREAM IL 60132-0577

UNIVAR USA, INC.
P. O. BOX 849027
DALLAS TX 75284-9027

UTILITY REBATE CONSULTANTS
2526 EAST 71ST ST, SUITE E
TULSA OK 74136-5531

WARREN L. MEEKS
8629 S. DARLINGTON AVE
TULSA OK 74137

WEST COAST CONTAINER, INC./ALCOA
1525 WILLAMETTE FALLS DR.
WEST LINN OR 98068

YELLOW TRANSPORTATION, INC.
P. O. BOX 730333
DALLAS TX 75373-0333

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **TRC Nutritional Labs, Inc.**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **TRC Nutritional Labs, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 31, 2009

Date

/s/ Mark A. Craige OBA**Mark A. Craige OBA #1992**

Signature of Attorney or Litigant

Counsel for **TRC Nutritional Labs, Inc.****MorrelSaffaCraige****3501 S. Yale Avenue****Tulsa, OK 74135****918-664-0800 Fax:918-663-1383****mark@law-office.com; aashley@law-office.com**